

TABLE 52

Mutual Funds by Market Capitalization: Total Net Assets and Net New Cash Flow by Type of Fund

Millions of dollars

Year	Total net assets Year-end											
	Growth funds				Value funds				Blend funds			
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap
2008	\$67,773	\$92,956	\$225,621	\$275,756	\$78,536	\$88,564	\$339,460	\$111,339	\$71,867	\$108,421	\$636,952	\$493,320
2009	94,830	128,691	295,499	365,059	104,213	121,026	416,722	140,989	96,987	148,065	816,907	632,496
2010	116,796	160,228	328,298	397,948	130,432	146,329	456,871	159,686	120,735	181,381	922,811	687,874
2011	107,062	146,730	327,708	354,990	120,523	135,549	435,514	156,211	116,873	171,441	911,538	629,798
2012	115,862	161,673	385,974	377,274	133,265	153,001	471,647	175,461	144,896	191,343	1,038,038	698,073
2013	165,727	213,811	508,382	490,623	175,869	209,709	591,265	243,433	207,615	264,980	1,401,939	906,831
2014	158,834	212,629	555,305	506,673	170,461	222,084	630,213	273,493	208,371	286,573	1,618,791	964,255
2015	153,411	200,729	564,331	507,198	145,762	200,521	563,599	258,300	196,747	278,292	1,630,702	924,934
2016	158,591	186,963	525,328	499,648	171,304	224,303	615,827	285,492	235,096	303,366	1,846,797	950,050
2017	193,242	220,219	640,690	594,227	180,191	242,552	666,057	335,859	258,022	344,367	2,233,135	1,123,371
2018	185,147	205,584	618,720	546,906	139,739	191,639	569,500	283,762	228,443	293,998	2,129,215	1,019,934
2019	236,014	266,398	773,904	682,582	161,996	231,083	666,395	343,283	273,378	357,079	2,741,476	1,251,254
2020	311,892	340,928	1,004,715	885,678	162,432	221,383	651,148	325,181	296,219	403,921	3,054,741	1,388,249
	Net new cash flow*											
	Annual											
Year	Growth funds				Value funds				Blend funds			
	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap	Small cap	Mid cap	Large cap	Multi cap
2008	-\$4,211	-\$10,517	-\$14,153	-\$11,156	-\$1,936	-\$8,764	-\$18,821	-\$15,187	-\$7,642	-\$13,303	-\$3,504	-\$31,175
2009	1,857	-1,318	-9,446	-9,268	1,123	2,485	-7,468	-3,438	1,383	-695	3,507	-16,832
2010	-1,783	-1,301	-12,770	-19,322	1,313	371	-13,515	-2,275	150	-465	-10,068	-29,813
2011	-5,469	-6,882	6,619	-33,785	-4,981	-4,838	-18,594	-34	-472	-5,487	-12,351	-42,344
2012	-6,430	-5,600	1,635	-38,508	-8,699	-7,281	-29,485	-10,692	-6,223	-5,568	-10,905	-41,273
2013	3,136	-3,007	-11,939	-17,109	-3,930	2,881	-25,917	14,457	7,768	8,045	29,290	-11,461
2014	-10,104	-15,242	-16,472	-28,696	-10,199	-3,929	-20,670	9,045	-7,551	-2,008	40,443	-23,574
2015	-2,921	-11,627	-16,747	-22,499	-13,983	-7,278	-43,256	-5,801	-4,088	-1,541	4,368	-43,780
2016	-10,460	-21,643	-47,440	-33,741	-7,329	-7,417	-23,738	-6,419	-361	-10,513	22,160	-62,681
2017	-4,979	-9,192	-30,485	-33,970	-8,705	-10,534	-46,494	-1,749	-7,551	-12,516	3,636	-48,947
2018	905	-4,456	-20,328	-34,266	-14,771	-20,033	-43,417	-16,176	-3,887	-16,811	-4,908	-38,178
2019	-7,520	-5,449	-35,470	-32,334	-9,450	-10,717	-47,836	-14,284	-13,172	-19,099	-30,472	-48,172
2020	-11,929	-14,456	-44,203	-43,300	-8,194	-17,579	-35,484	-32,974	-19,834	-20,525	-124,146	-75,532

* Net new cash flow is the dollar value of new sales minus redemptions, combined with net exchanges.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.