

TABLE 60

**Mutual Funds: Total Net Assets Held in Individual and Institutional Accounts**

Millions of dollars, year-end

Year	Total	Equity funds	Hybrid funds	Bond funds	Money market funds
<b>Total</b>					
2003	\$7,398,752	\$3,652,839	\$447,530	\$1,258,989	\$2,039,393
2004	8,093,274	4,342,123	552,250	1,297,200	1,901,700
2005	8,888,704	4,884,874	621,477	1,355,533	2,026,820
2006	10,395,237	5,831,591	731,503	1,493,693	2,338,451
2007	11,995,194	6,412,592	821,474	1,675,628	3,085,500
2008	9,615,530	3,651,483	562,162	1,569,652	3,832,232
2009	11,104,268	4,867,132	717,266	2,203,977	3,315,893
2010	11,824,596	5,590,236	841,672	2,589,174	2,803,514
2011	11,624,303	5,207,456	883,375	2,842,551	2,690,921
2012	13,046,110	5,932,158	1,031,712	3,389,071	2,693,169
2013	15,039,245	7,753,922	1,283,797	3,283,718	2,717,808
2014	15,867,047	8,305,505	1,378,267	3,458,633	2,724,641
2015	15,647,732	8,140,471	1,340,623	3,411,894	2,754,743
2016	16,342,280	8,567,041	1,399,053	3,648,048	2,728,137
2017	18,749,998	10,291,358	1,546,169	4,065,167	2,847,304
2018	17,697,521	9,216,412	1,383,216	4,060,854	3,037,039
2019	21,276,794	11,362,348	1,578,316	4,704,130	3,632,000
2020	23,883,057	12,716,645	1,619,351	5,213,781	4,333,280
2021	26,964,459	14,715,195	1,868,695	5,624,871	4,755,698
<b>Individual accounts</b>					
2003	\$6,550,988	\$3,463,087	\$435,096	\$1,166,076	\$1,486,729
2004	7,201,792	4,093,108	536,248	1,203,913	1,368,522
2005	7,800,523	4,576,081	600,435	1,233,422	1,390,585
2006	9,095,808	5,436,665	704,116	1,356,239	1,598,787
2007	10,388,177	5,985,978	792,338	1,518,062	2,091,800
2008	7,863,575	3,403,396	544,131	1,425,187	2,490,860
2009	9,288,818	4,499,716	693,427	2,007,495	2,088,180
2010	10,058,143	5,128,286	808,130	2,338,152	1,783,575
2011	9,932,770	4,776,211	844,542	2,577,932	1,734,085
2012	11,235,441	5,445,595	989,491	3,066,544	1,733,812
2013	13,057,873	7,150,391	1,225,976	2,954,818	1,726,689
2014	13,753,319	7,646,265	1,318,258	3,104,943	1,683,853
2015	13,517,349	7,477,025	1,282,847	3,055,286	1,702,190
2016	14,178,627	7,875,755	1,340,486	3,273,368	1,689,018
2017	16,323,643	9,451,776	1,482,320	3,635,644	1,753,904
2018	15,373,799	8,459,241	1,328,730	3,650,405	1,935,423
2019	18,585,584	10,460,885	1,521,256	4,258,204	2,345,239
2020	20,753,879	11,744,630	1,564,023	4,739,352	2,705,875
2021 <sup>p</sup>	23,329,151	13,598,820	1,805,316	5,118,596	2,806,419
<b>Institutional accounts*</b>					
2003	\$847,764	\$189,752	\$12,435	\$92,913	\$552,664
2004	891,482	249,015	16,002	93,287	533,178
2005	1,088,181	308,793	21,042	122,111	636,235
2006	1,299,429	394,925	27,386	137,454	739,664
2007	1,607,017	426,614	29,136	157,567	993,700
2008	1,751,955	248,087	18,031	144,465	1,341,372
2009	1,815,451	367,416	23,839	196,482	1,227,714
2010	1,766,452	461,950	33,542	251,021	1,019,939
2011	1,691,533	431,245	38,832	264,619	956,837
2012	1,810,668	486,563	42,221	322,527	959,357
2013	1,981,371	603,531	57,822	328,900	991,119
2014	2,113,728	659,240	60,010	353,690	1,040,788
2015	2,130,384	663,446	57,776	356,608	1,052,554
2016	2,163,652	691,285	58,567	374,680	1,039,120
2017	2,426,354	839,582	63,849	429,524	1,093,399
2018	2,323,722	757,171	54,486	410,449	1,101,616
2019	2,691,210	901,463	57,061	445,926	1,286,761
2020	3,129,178	972,015	55,328	474,429	1,627,406
2021 <sup>p</sup>	3,635,308	1,116,375	63,379	506,275	1,949,279

\* Institutional accounts include accounts purchased by an institution, such as a business, financial, or nonprofit organization. Institutional accounts do not include primary accounts of individuals issued by a broker-dealer.

<sup>p</sup> Data are preliminary.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.