

TABLE 64

Mutual Funds: IRA Assets and Estimated Net New Cash Flow by Type of Fund

Billions of dollars

Year	Total net assets Year-end					Estimated net new cash flow Annual										
	Equity funds			Money market funds		Equity funds			Hybrid funds		Bond funds	Money market funds				
	Total	Domestic	World	Hybrid funds	Bond funds	Total	Domestic	World	Hybrid funds	Bond funds	Total	Domestic	World	Hybrid funds	Bond funds	Money market funds
1997	\$785	\$442	\$79	\$84	\$90	\$89	\$54	\$8	\$5	\$7	\$67	\$54	\$8	\$5	\$7	-\$6
1998	996	586	93	98	105	114	50	6	3	12	90	50	6	3	12	19
1999	1,272	796	137	102	106	131	53	2	-1	1	65	53	2	-1	1	10
2000	1,262	780	135	103	107	136	68	14	-9	-6	64	68	14	-9	-6	-4
2001	1,202	698	111	109	131	153	33	-2	9	20	69	33	(*)	9	20	10
2002	1,088	547	93	110	174	164	3	(*)	10	34	56	3	(*)	10	34	9
2003	1,386	747	131	161	196	151	30	4	24	7	50	30	4	24	7	-15
2004	1,596	860	176	218	204	138	19	20	37	-1	60	19	20	37	-1	-14
2005	1,780	931	231	263	210	144	3	24	34	2	64	3	24	34	2	1
2006	2,142	1,066	324	340	233	179	5	36	31	11	110	5	36	31	11	27
2007	2,435	1,124	410	408	269	224	-14	33	45	24	124	-14	33	45	24	36
2008	1,692	652	220	288	259	273	-44	-17	1	14	-5	-44	-17	1	14	41
2009	2,114	832	307	372	374	229	-18	3	14	69	24	-18	3	14	69	-44
2010	2,418	947	368	443	456	204	-18	11	26	47	41	-18	11	26	47	-26
2011	2,409	893	313	494	496	213	-39	-11	24	21	24	-39	-11	24	21	9
2012	2,752	1,008	354	581	591	217	-32	-15	28	53	38	-32	-15	28	53	5
2013	3,322	1,356	444	715	577	230	23	24	44	-14	90	23	24	44	-14	12
2014	3,524	1,477	456	788	584	219	-11	16	37	-11	20	-11	16	37	-11	-10
2015	3,493	1,457	461	784	575	216	-18	16	9	(*)	4	-18	16	9	(*)	-3
2016	3,708	1,546	461	833	623	244	-56	-17	-10	20	-35	-56	-17	-10	20	29
2017	4,279	1,795	601	940	703	240	-68	16	-9	54	-13	-68	16	-9	54	-5
2018	3,994	1,646	514	860	709	266	-47	-8	-32	9	-55	-47	-8	-32	9	23
2019	4,820	2,050	624	1,001	830	315	-67	-16	-21	59	(*)	-67	-16	-21	59	45
2020	5,455	2,304	757	1,062	941	391	-142	24	-42	57	-27	-142	24	-42	57	76
2021	6,210	2,769	852	1,197	1,026	366	-53	17	-5	81	16	-53	17	-5	81	-25

(*) = between -\$500 million and \$500 million

Note: Data for funds that invest primarily in other mutual funds are included in the series. Components may not add to the total because of rounding.