

TABLE 60

Mutual Funds: Total Net Assets Held in Individual and Institutional Accounts

Millions of dollars, year-end

Year	Total	Equity funds	Hybrid funds	Bond funds	Money market funds
Total					
2003	\$7,398,752	\$3,652,839	\$447,530	\$1,258,989	\$2,039,393
2004	8,093,274	4,342,123	552,250	1,297,200	1,901,700
2005	8,888,704	4,884,874	621,477	1,355,533	2,026,820
2006	10,395,237	5,831,591	731,503	1,493,693	2,338,451
2007	11,995,194	6,412,592	821,474	1,675,628	3,085,500
2008	9,618,691	3,654,545	562,262	1,569,652	3,832,232
2009	11,108,970	4,871,520	717,580	2,203,977	3,315,893
2010	11,831,058	5,596,172	842,198	2,589,174	2,803,514
2011	11,630,371	5,212,786	883,980	2,842,683	2,690,921
2012	13,053,590	5,938,757	1,032,462	3,389,202	2,693,169
2013	15,048,935	7,762,556	1,284,695	3,283,876	2,717,808
2014	15,876,621	8,313,989	1,379,201	3,458,790	2,724,641
2015	15,657,868	8,149,607	1,341,466	3,412,051	2,754,743
2016	16,353,457	8,577,266	1,399,866	3,648,187	2,728,137
2017	18,764,840	10,305,152	1,547,046	4,065,338	2,847,304
2018	17,709,528	9,227,508	1,383,964	4,061,017	3,037,039
2019	21,291,051	11,375,640	1,579,084	4,704,326	3,632,000
2020	23,895,836	12,728,439	1,620,042	5,214,074	4,333,280
Individual accounts					
2003	\$6,550,988	\$3,463,087	\$435,096	\$1,166,076	\$1,486,729
2004	7,201,792	4,093,108	536,248	1,203,913	1,368,522
2005	7,800,523	4,576,081	600,435	1,233,422	1,390,585
2006	9,095,808	5,436,665	704,116	1,356,239	1,598,787
2007	10,388,177	5,985,978	792,338	1,518,062	2,091,800
2008	7,866,094	3,405,816	544,230	1,425,187	2,490,860
2009	9,292,487	4,503,071	693,742	2,007,495	2,088,180
2010	10,063,200	5,132,817	808,656	2,338,152	1,783,575
2011	9,937,535	4,780,239	845,147	2,578,064	1,734,085
2012	11,241,291	5,450,563	990,241	3,066,675	1,733,812
2013	13,065,406	7,156,868	1,226,873	2,954,976	1,726,689
2014	13,760,926	7,652,782	1,319,191	3,105,100	1,683,853
2015	13,525,711	7,484,368	1,283,710	3,055,443	1,702,190
2016	14,188,277	7,884,433	1,341,319	3,273,507	1,689,018
2017	16,335,789	9,462,799	1,483,197	3,635,869	1,753,925
2018	15,383,864	8,468,297	1,329,501	3,650,623	1,935,442
2019	18,597,669	10,471,894	1,522,059	4,258,458	2,345,258
2020 ^p	20,765,094	11,754,936	1,564,843	4,739,420	2,705,895
Institutional accounts*					
2003	\$847,764	\$189,752	\$12,435	\$92,913	\$552,664
2004	891,482	249,015	16,002	93,287	533,178
2005	1,088,181	308,793	21,042	122,111	636,235
2006	1,299,429	394,925	27,386	137,454	739,664
2007	1,607,017	426,614	29,136	157,567	993,700
2008	1,752,597	248,729	18,031	144,465	1,341,372
2009	1,816,483	368,449	23,839	196,482	1,227,714
2010	1,767,858	463,355	33,542	251,021	1,019,939
2011	1,692,836	432,548	38,832	264,619	956,837
2012	1,812,299	488,193	42,221	322,527	959,357
2013	1,983,529	605,688	57,822	328,900	991,119
2014	2,115,695	661,206	60,010	353,690	1,040,788
2015	2,132,157	665,239	57,756	356,608	1,052,554
2016	2,165,180	692,833	58,547	374,680	1,039,120
2017	2,429,050	842,353	63,849	429,469	1,093,379
2018	2,325,664	759,211	54,463	410,394	1,101,597
2019	2,693,382	903,747	57,025	445,868	1,286,742
2020 ^p	3,130,743	973,503	55,199	474,655	1,627,386

* Institutional accounts include accounts purchased by an institution, such as a business, financial, or nonprofit organization. Institutional accounts do not include primary accounts of individuals issued by a broker-dealer.

^p Data are preliminary.

Note: Data for funds that invest primarily in other mutual funds were excluded from the series. Components may not add to the total because of rounding.